

Tradex Management Inc – Chief Executive Officer

Headquartered in Ottawa, Tradex Management Inc (Tradex) is a mutual fund management company and mutual fund dealer that operates on a not-for-profit basis. Created in 1960 by public servants for public servants, Tradex is open to all past and present public servants and their families. With over half a billion in assets under administration, Tradex manages three proprietary mutual funds, as well as offering an extensive range of financial products that include over 10,000 mutual funds in Canada, segregated funds, GICs, high-interest savings accounts, and life insurance. Tradex is regulated by the Ontario Securities Commission, the Autorité des marchés financiers (Quebec), the Financial Services Regulatory Authority of Ontario, and is also a member of the Canadian Investment Regulatory Organization.

Tradex is a unique and highly successful at-cost dealer. With accountability to the Board of Directors, the Chief Executive Officer has an opportunity to take it to the next level of financial services and advice, while maintaining its unique corporate culture of collaboration, integrity, client focus and employee development

The CEO will demonstrate a strong belief and commitment to the Tradex mission and has a track record of success in leadership roles, ideally with experience in the mutual fund advisory business and knowledge of the public service sector. The ideal candidate has an affinity for purpose driven organizations and can effectively engage a broad array of stakeholders, inspire employees and attract existing and new clients to drive organizational growth for the future.

With an undergraduate degree, preferably in business or finance, the CEO will have experience in a business development role with focus on client management in a wealth advisory or mutual fund organization. They will be a licensed advisor having completed the Canadian Investment Funds course or equivalent and have previously managed teams in a client management capacity.

Odgers does not use artificial intelligence (AI) to screen, assess, or select applicants for a position.

To Apply

To fill this position, Tradex Management Inc has partnered with leadership advisory firm Odgers. Applications are encouraged immediately and should be submitted online at <https://careers.odgers.com/en-ca/31026>. For more information, please contact Caleb Herrick of Odgers at caleb.herrick@odgers.ca.

We thank all those who express an interest, however only those chosen for further development will be contacted.

Diversity, Equity, and Inclusion

Odgers is deeply committed to diversity, equity, and inclusion in all the work that we do. As part of our efforts to better understand our ability to reach as broad a pool of candidates as possible for our searches, our DEI team would like to encourage you to take a moment and access our [Self-Declaration Form](#).